

# **CSB Case Management & Care Coordination Training Series:** ***Psychological Safety in the Workplace***

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**Advocates for Human Potential**

**April 25, 2023**

The purpose of the MHTTC Network is technology transfer—disseminating and implementing evidence-based practices for mental disorders into the field.

Funded by the Substance Abuse and Mental Health Services Administration (SAMHSA), the MHTTC Network includes 10 Regional Centers, a National American Indian and Alaska Native Center, a National Hispanic and Latino Center, and a Network Coordinating Office.

Our collaborative network supports resource development and dissemination, training and technical assistance, and workforce development for the mental health field. We work with systems, organizations, and treatment practitioners involved in the delivery of mental health services to strengthen their capacity to deliver effective evidence-based practices to individuals. Our services cover the full continuum spanning mental illness prevention, treatment, and recovery support.

The MHTTC Network uses affirming, respectful and recovery-oriented language in all activities. That language is:

STRENGTHS-BASED  
AND HOPEFUL

INCLUSIVE AND  
ACCEPTING OF  
DIVERSE CULTURES,  
GENDERS,  
PERSPECTIVES,  
AND EXPERIENCES

HEALING-CENTERED AND  
TRAUMA-RESPONSIVE

INVITING TO INDIVIDUALS  
PARTICIPATING IN THEIR  
OWN JOURNEYS

PERSON-FIRST AND  
FREE OF LABELS

NON-JUDGMENTAL AND  
AVOIDING ASSUMPTIONS

RESPECTFUL, CLEAR  
AND UNDERSTANDABLE

CONSISTENT WITH  
OUR ACTIONS,  
POLICIES, AND PRODUCTS

# MHTTC Network

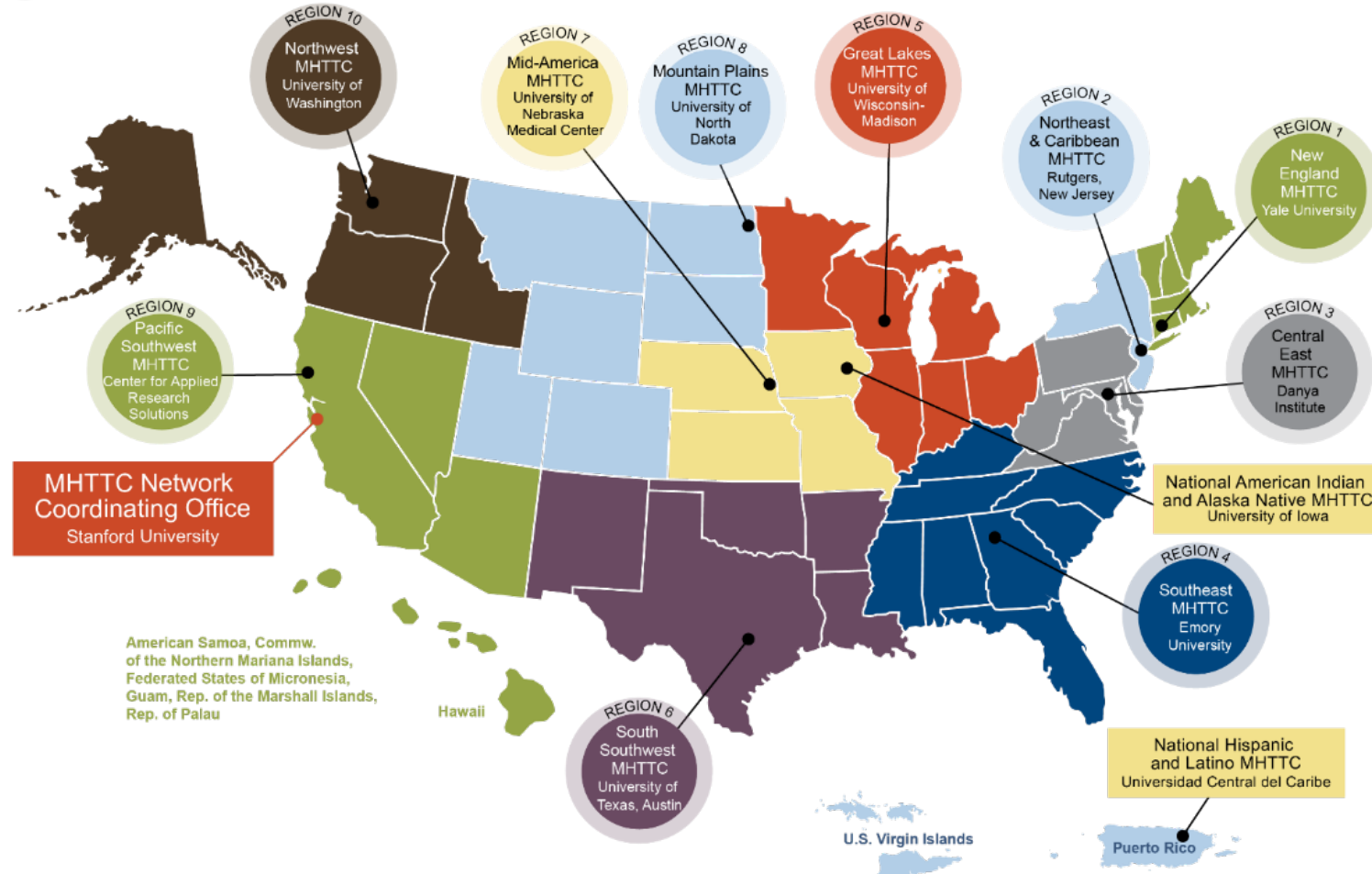


MHTTC

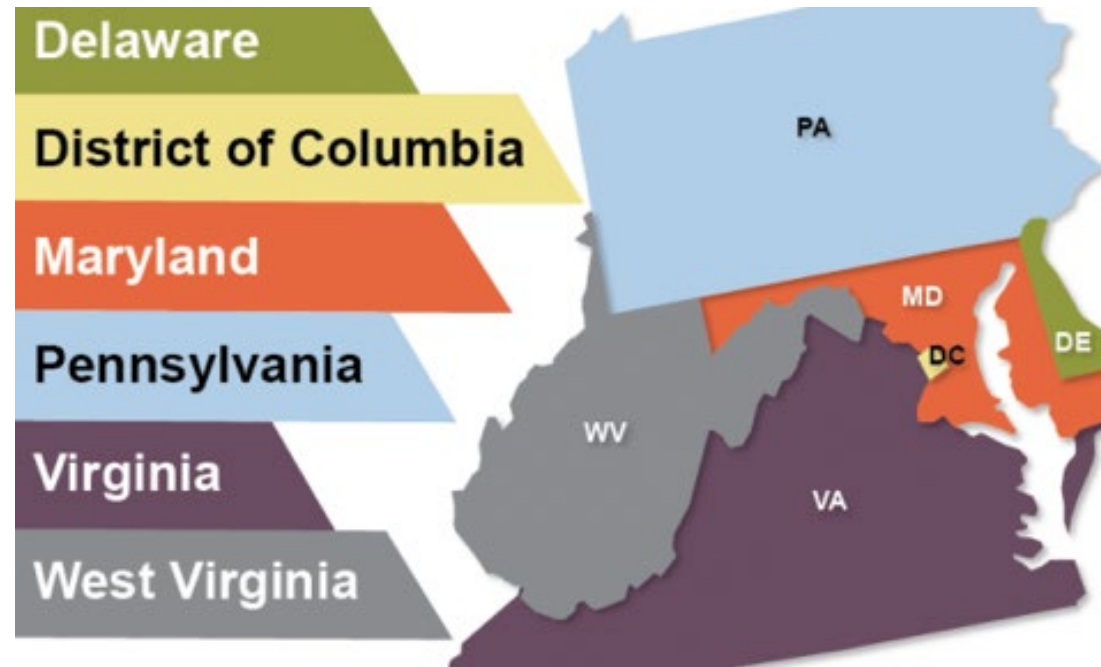
Mental Health Technology Transfer Center Network

Funded by Substance Abuse and Mental Health Services Administration

MHTTC Network



# Central East (Region 3)



Central East (HHS Region 3)

**MHTTC**

**Mental Health Technology Transfer Center Network**

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# Evaluation Information

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At the time of this publication, Miriam E. Delphin-Rittmon, Ph.D, served as Assistant Secretary for Mental Health and Substance Use in the U.S. Department of Health and Human Services and the Administrator of the Substance Abuse and Mental Health Services Administration.

The opinions expressed herein are the views of the authors and do not reflect the official position of the Department of Health and Human Services (HHS), SAMHSA. No official support or endorsement of HHS, SAMHSA, for the opinions described in this document is intended or should be inferred.

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Presented 2023

# Our Speaker



**Tara Fischer, M.S.W., LICSW**  
Senior Program Manager II



# Agenda

1. Welcome and collective compassionate agreement

2. Defining psychological safety

3. Four types of psychological safety

4. Recap and reminders

# Our Collective Compassionate Agreement

Be present

Be brave

Step up/Step back

Be a teacher and a learner

Suspend judgment

Allow everyone to have their own experience

Take a break when needed

Pass if you don't feel comfortable sharing







# What Is Psychological Safety?



## **Breakout Room (5 min.—four people to a room)**

**Co-create a definition of psychological safety.**

**Challenge: Be quick—5 min. to develop a definition.**

# Report Out in the Chat

A young boy in a cap and shorts stands on a small wooden stool, shouting into a megaphone. He is positioned on the left side of the frame. The background is a vast, hazy landscape with mountains and a long, straight road stretching into the distance. The entire image has a light blue tint.

**Psychological safety is...**



# Psychological Safety

“The belief that one will not be punished or humiliated for speaking up with ideas, questions, concerns, or mistakes, and that the team is safe for interpersonal risk taking.”

(Edmondson, 1999)

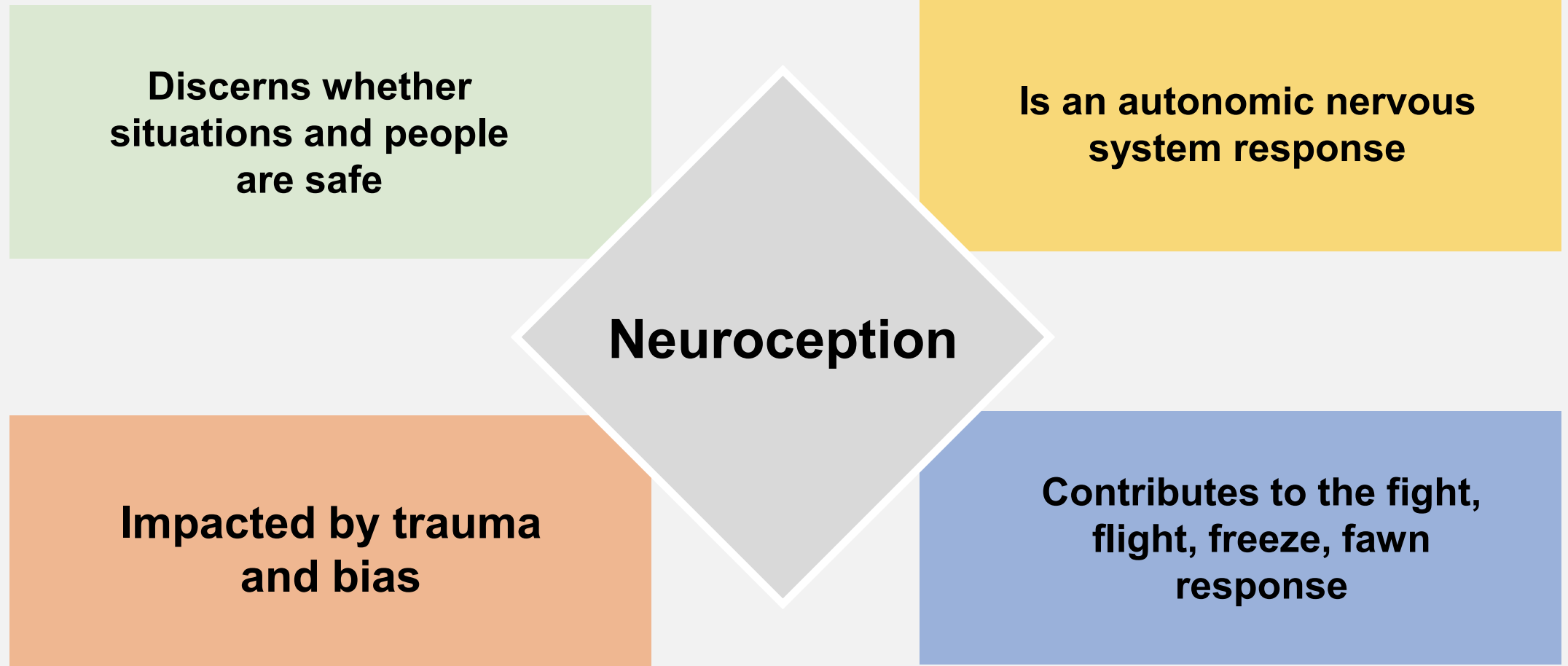


# Poll: How psychologically safe did that breakout room activity feel?



- Very high psychological safety
- High psychological safety
- Medium psychological safety
- Low psychological safety
- Very low psychological safety

# We Sense Psychological Safety in Our Bodies







**Low Confidence**  
**Low Ownership**  
**Low Problem-Solving**  
**High Fear**  
**High Self-Censoring**

**Impact on People**

A light blue rectangular box contains a list of five items on the left, grouped by a blue bracket on the right. The items are 'Low Confidence', 'Low Ownership', 'Low Problem-Solving', 'High Fear', and 'High Self-Censoring'. To the right of the bracket is the text 'Impact on People'.

**Low Productivity**  
**Low Innovation**  
**High Attrition**

**Impact on Organization**

A light green rectangular box contains a list of three items on the left, grouped by a green bracket on the right. The items are 'Low Productivity', 'Low Innovation', and 'High Attrition'. To the right of the bracket is the text 'Impact on Organization'.

# Types of Psychological Safety

There are four types of psychological safety, and they help people feel safe to...

01



02



03



04



**Be included**

**Learn, grow,  
and make  
mistakes**

**Share and  
contribute**

**Challenge  
the status  
quo**

# 1. Inclusion Safety





**Inclusion means having affiliation or connection to a group.**

Being asked for input

Being trusted, involved

Comfort and reassurance that you matter

Acceptance, shared identity, belonging

Being valued for your unique qualities and experience

Collaboration among diverse groups

# Breakout Room: Help Cultivate a Safe Container

Select a  
timekeeper.

Each person has  
2 minutes to  
answer.

Longest first  
name goes first.

Just listen. Do not  
comment.

1. Share a time when you were included in a way that felt safe (*in a process, decision, activity at a past/present job*).
2. What helped you feel that way?



# Report Out



**What helps people feel  
safe to be included?**



## Fostering a Culture of Inclusion Safety

# Inclusion Safety Is Owed, Not Earned

Should be freely given if  
you are human and  
harmless

Is a human right

Is dynamic, fragile,  
perishable





## 2. Learner Safety

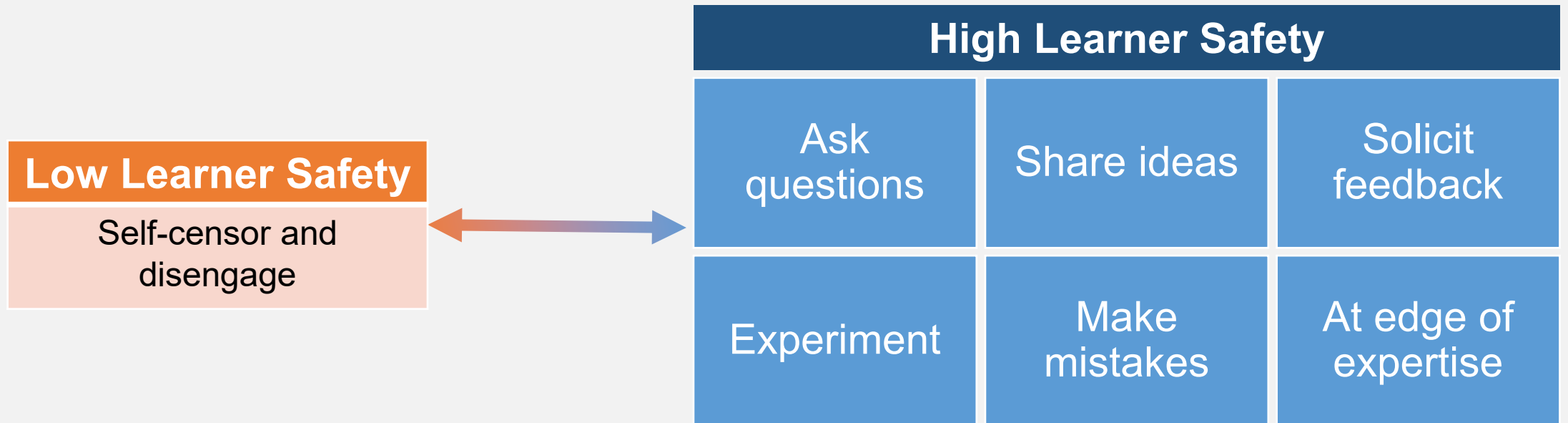


# Learner Safety

In every learning context, consciously or not, we assess interpersonal risk.



# Do your team members experience learner safety?



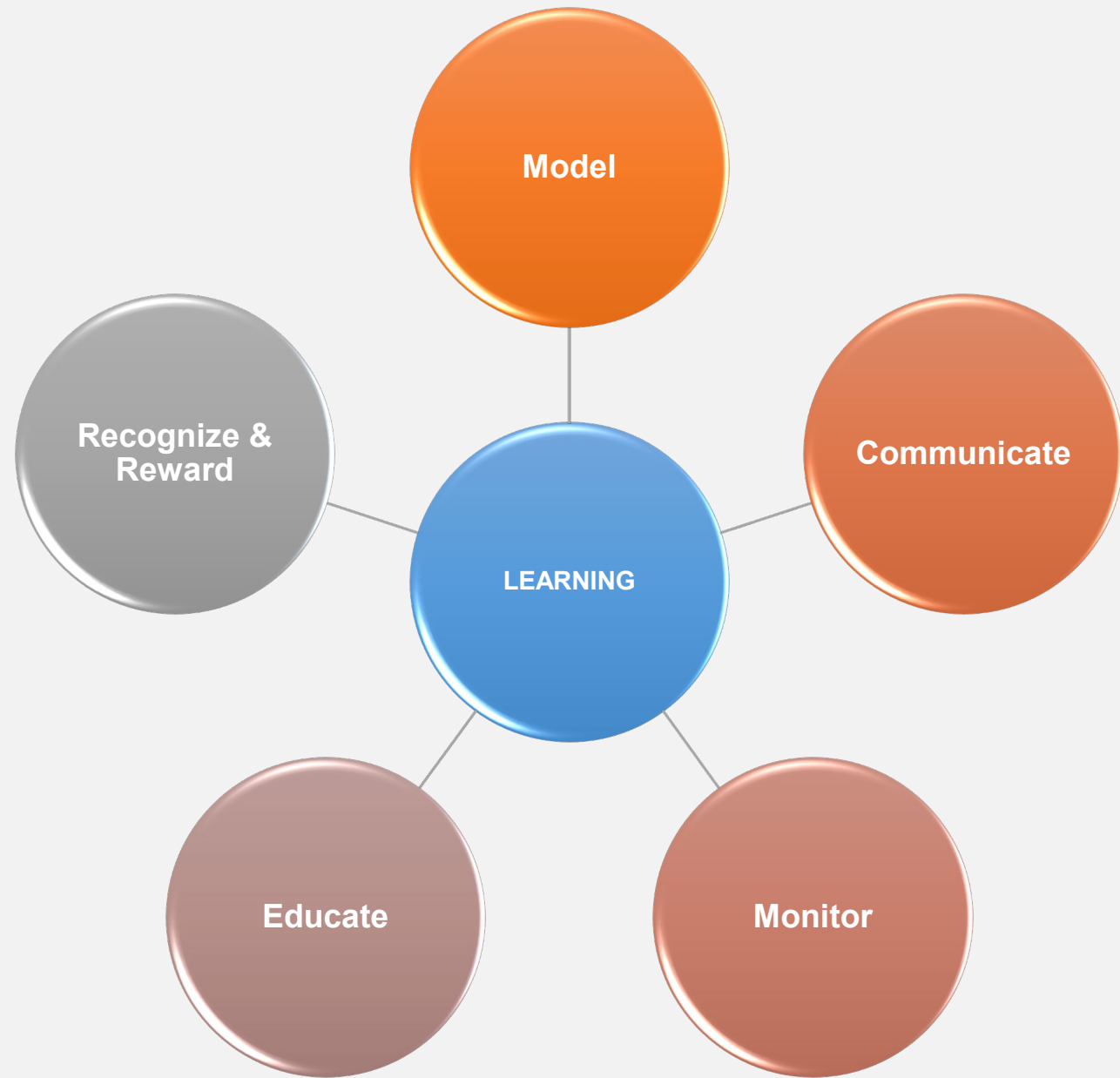
# To Foster a Culture of Learner Safety

Those with **low ego** and uncommonly **high emotional intelligence** have the easiest time cultivating learner safety.



## Mind Map:

**How do you foster  
a culture where it's  
safe to learn?**



### **3. Contributor Safety**



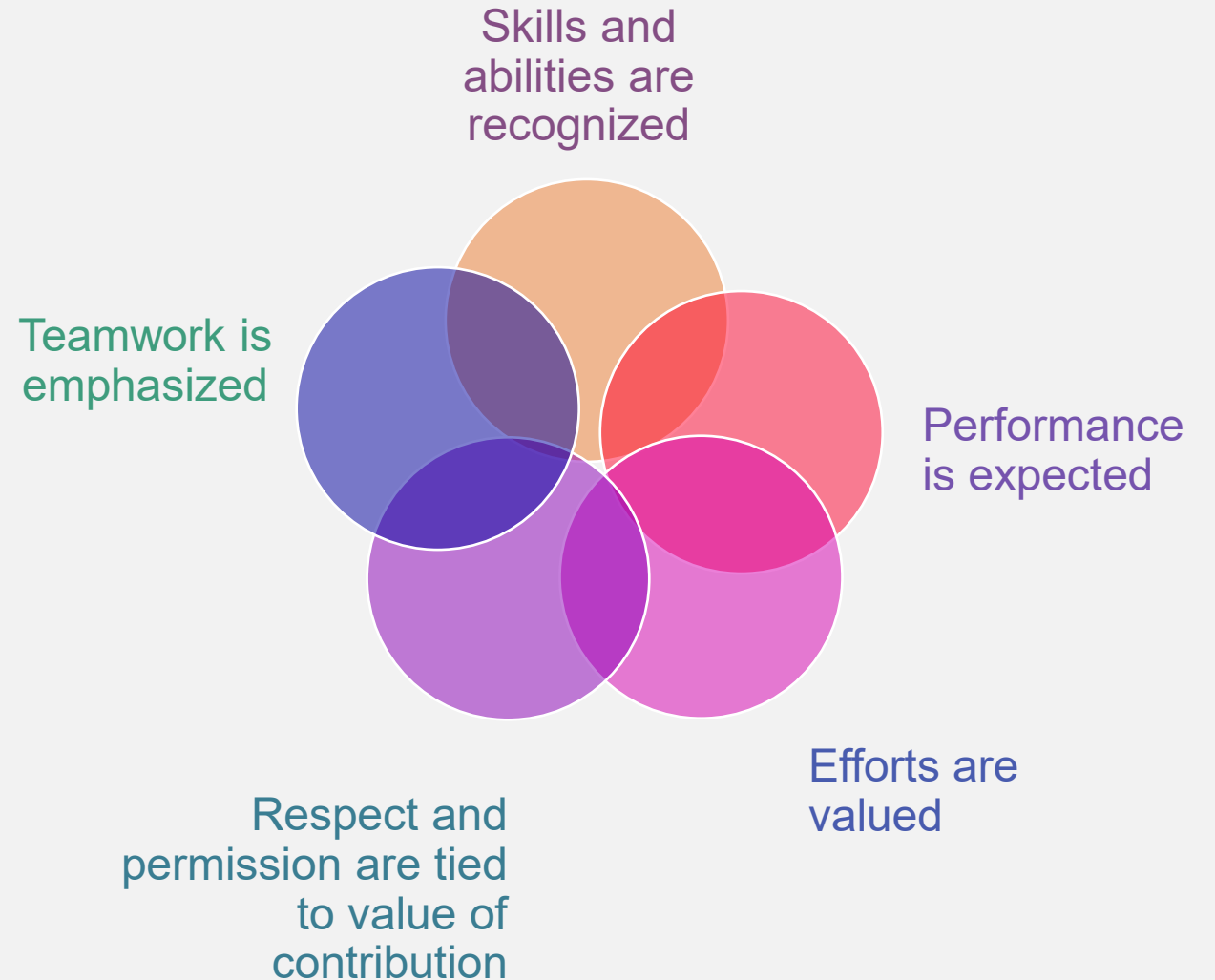
## What the team looks like

### HIGH CONTRIBUTOR SAFETY

### LOW CONTRIBUTOR SAFETY

Collaboration	←-----→	Competition
Alignment	←-----→	Fractures
Engagement	←-----→	Silence
Confidence	←-----→	Fearfulness
Risk taking	←-----→	Risk aversion
Fast feedback	←-----→	Slow/filtered feedback
Renewal/resilience	←-----→	Burnout
Manageable stress	←-----→	Debilitating stress
Self-efficacy	←-----→	Self-sabotage
Initiative/resourcefulness	←-----→	Learned helplessness
Creativity	←-----→	Compliance

# Contributor Safety Involves Mutual Trust and Accountability





# Contributor Safety Is Earned



----- **Motivation**

----- **Volition**

----- **Cognition**

----- **Emotion**

----- **Self-awareness**

## Even when earned, the invitation to contribute can be withheld for illegitimate reasons.

- Arrogance/insecurity of leader
- Personal/institutional bias
- Prejudice/discrimination
- Insensitive, aloof, non-empathic team norms
- Mean-spirited comments, abuse, bullying
- Devaluation or retaliation in response to a contribution
- Being shamed or made fun of
- Microaggressions and other inappropriate behavior
- Taking credit for others' work

**A toxic environment shuts down performance because people are preoccupied with psychological safety and self-preservation.**

# Foster a Culture of Contributor Safety

How do my teammates contribute?

How can I get more comfortable with dissenting opinions/disagreement?

Am I being curious and asking “what” questions?

Should I be telling less and asking more?

Do I grant greater autonomy in exchange for results?



## 4. Challenger Safety



# Challenging the Status Quo Is Risky

## For the Organization

Ambiguity

Asking for failure

Threat to structure

Chaos

## For the Individual

Criticism

Vulnerability

Failure

Not fitting in

Emotional pain

# Not Challenging the Status Quo Is Riskier



*Soliciting feedback, suggestions, and input doesn't work without challenger safety.*



# Foster a Culture of Challenger Safety



**Encourage dialogue and emotionally tolerate dissent.**



**Provide cover for candor—protection from retaliation, ridicule, retribution.**



**Take care to mitigate caution.**



**Expect tension and stress.**



**Reduce social friction while increasing intellectual friction.**



**Encourage new, strange, non-obvious connections.**



**Let go of the need for status and the need to be right.**



# How Do/Will I Practice Fostering Psychological Safety?

INCLUSION SAFETY	LEARNER SAFETY	CONTRIBUTOR SAFETY	CHALLENGER SAFETY
<ul style="list-style-type: none"><li>○ Examine my biases</li><li>○ Create diverse teams</li><li>○ Look for ways to include staff in decisions</li><li>○ Be kind, serve, and sacrifice</li></ul>	<ul style="list-style-type: none"><li>○ Model</li><li>○ Educate</li><li>○ Monitor</li><li>○ Recognize</li><li>○ Reward</li></ul>	<ul style="list-style-type: none"><li>○ Notice how teammates contribute</li><li>○ Get comfortable with disagreements</li><li>○ Ask more “why” questions</li><li>○ Talk less, ask more</li><li>○ Grant more autonomy in exchange for results</li></ul>	<ul style="list-style-type: none"><li>○ Provide cover for candor</li><li>○ Reduce social friction</li><li>○ Increase intellectual friction</li><li>○ Encourage new, non-obvious connections</li><li>○ Let go of need to be right</li></ul>

**BUILD TRUST:** **B**oundaries – **R**eliability – **A**ccountability – **V**ault – **I**ntegrity – **N**on-judgment – **G**enerosity



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# Appreciation



# Contact Us



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[Oscar Morgan](#), Project Director

[Danya Institute website](#)

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240-645-1145

Let's connect:



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