

How Do We Continue? Organization and Sustainability for School Mental Health Screening

Miranda Zahn, PhD

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Presenter: Dr. Miranda Zahn



- Assistant Professor of School Psychology, University of South Dakota
- Consultant, The National Center for School Mental Health
- Background in school psychology
- My lens: white / caucasian, she / her / hers, cisgender, heterosexual, non-religious, middle class, non-disabled



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Learning Objectives

- Identify progress monitoring systems for mental health screening
- Understand recommended timelines for ongoing mental health screening
- Recognize the need for sustainable data organization for long-term screening implementation



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Universal Mental Health Screening

A population-based, preventative procedure to assess an individual's likelihood of developing a mental health condition

- Using the approach, all students are screened and provided the same opportunity for potential early identification and service provision
- Benefits:
 - Reduce risk or impact of mental health conditions
 - Obtain a baseline for future monitoring and assessment
 - Cost efficient approach

Humphrey & Wigelsworth, 2016; O'Connell, 2009



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Mental Health Screening within MTSS

Tier 3 – Intensive
school or community
intervention



Tier 2 – Targeted mental
health intervention, small
group intervention, progress
monitoring

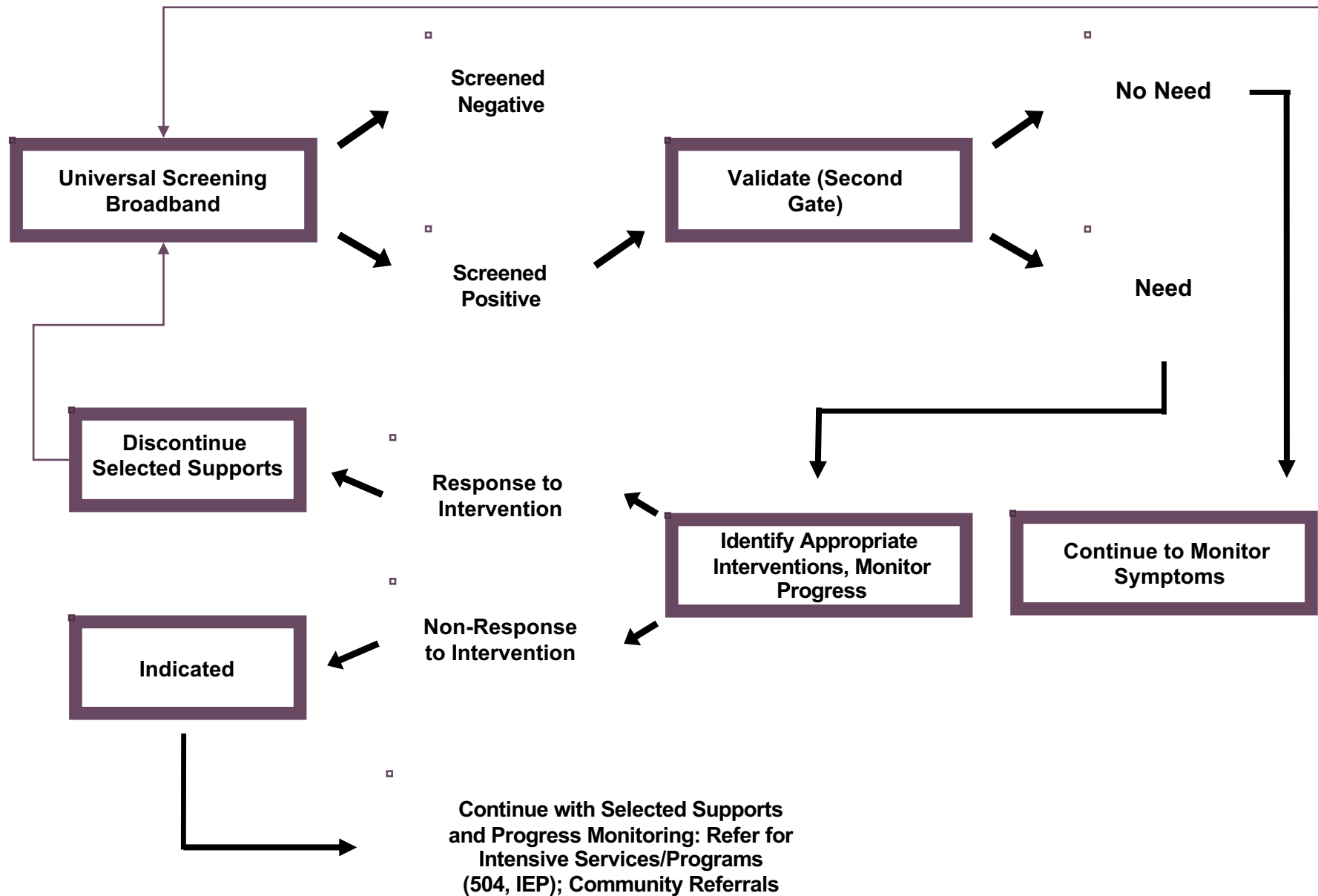
Tier 1 – Universal mental health screening,
climate screening, school-wide or class-wide
behavior interventions, social emotional
learning



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Organization and Sustainability

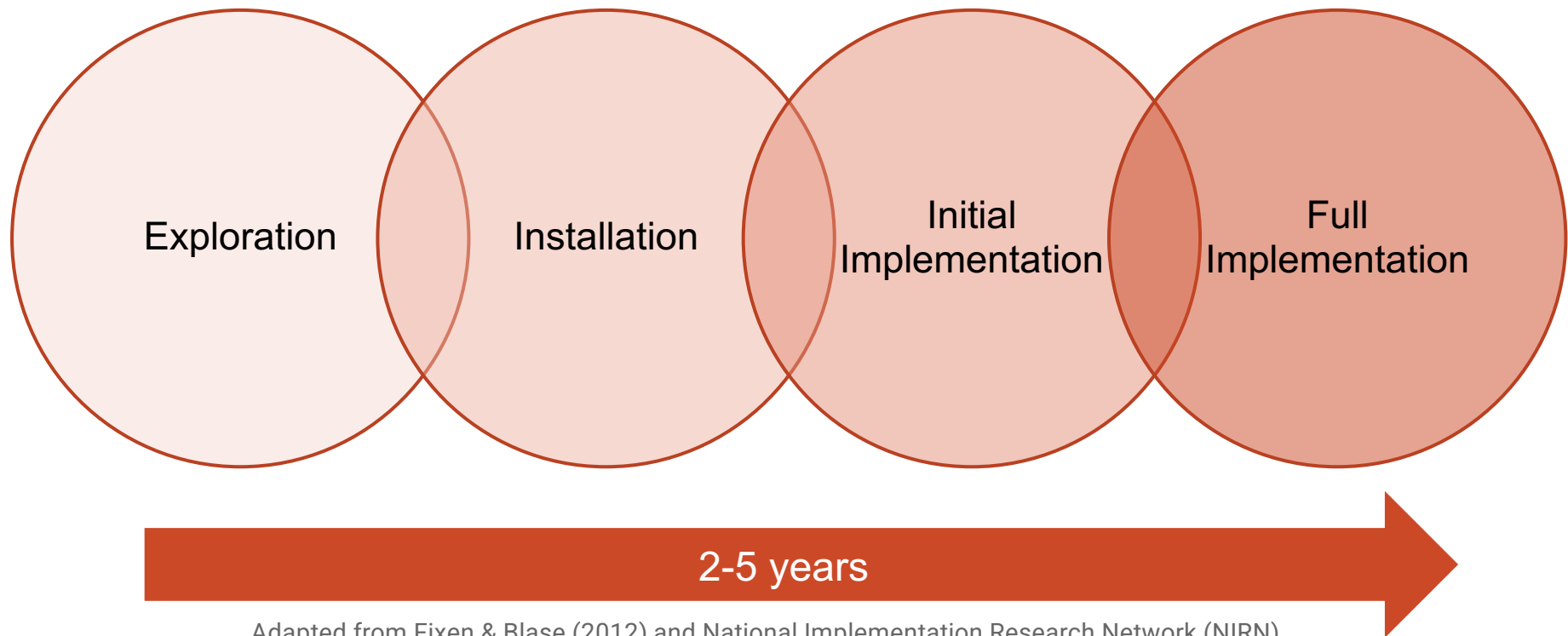


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Introduction to Implementation Science



Adapted from Fixen & Blase (2012) and National Implementation Research Network (NIRN)



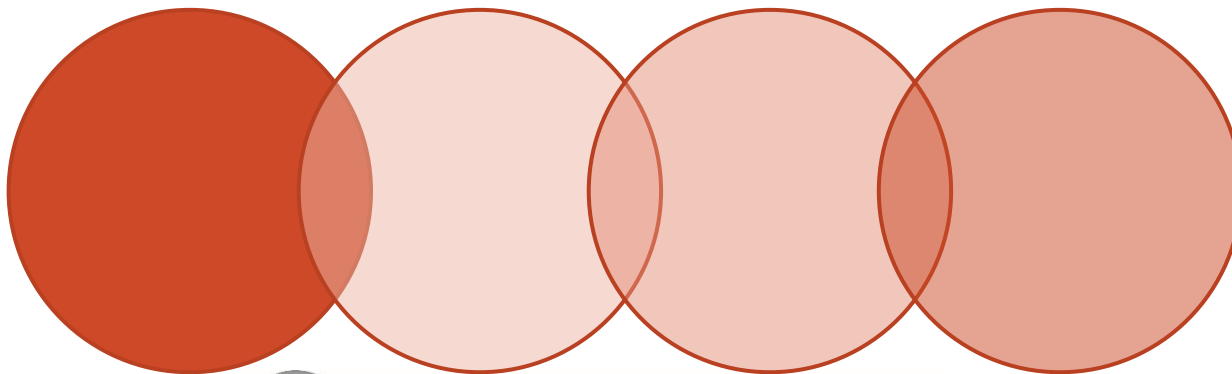
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Exploration

- Identify need for change
- Learn about potential innovations
- Learn about necessary resources
- Develop a team
- Assess and create readiness for change



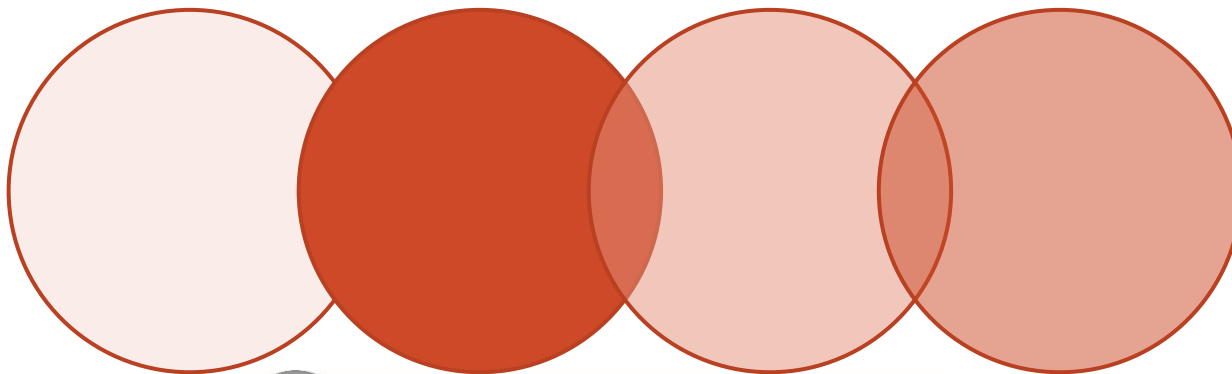
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Installation

- Secure and develop support for new approach
- Secure resources for adoption
- Develop feedback loops
- Gather feedback about new practices

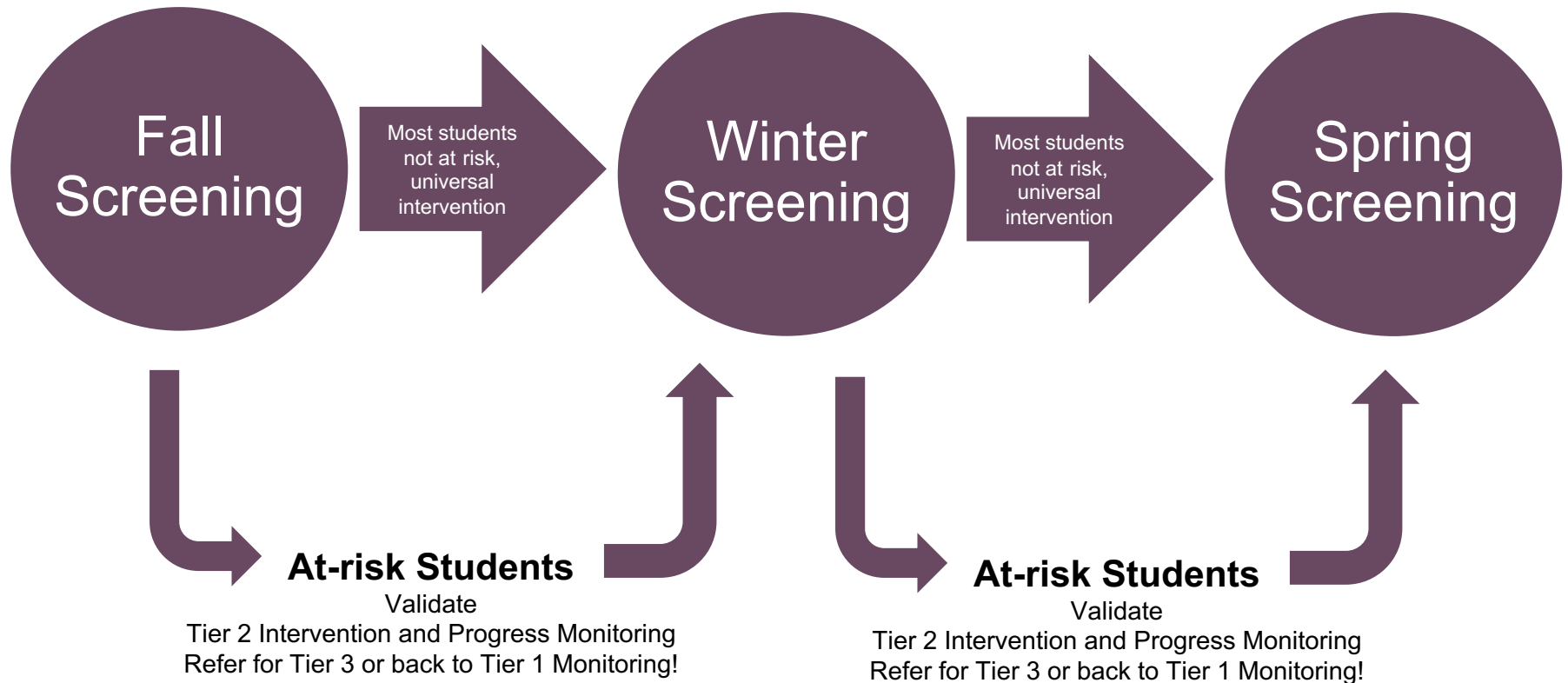


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Screening Timeline



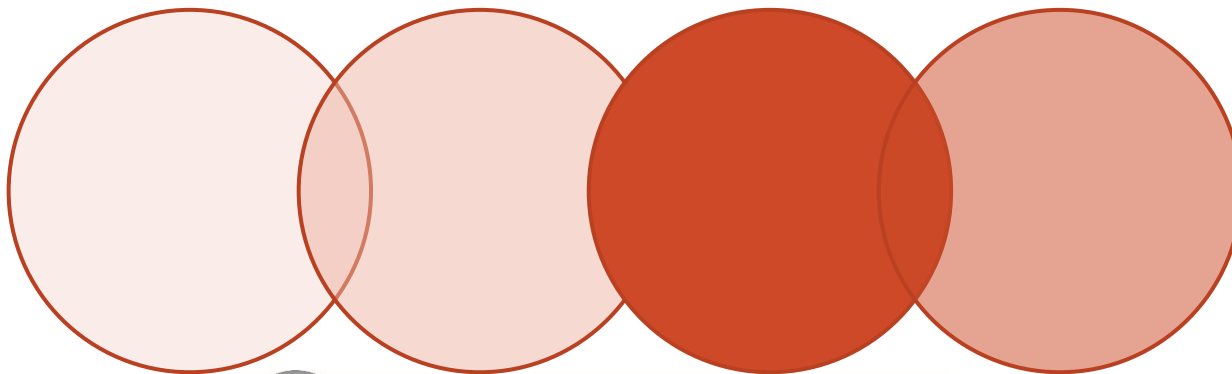
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Initial Implementation

- Final training and rollout
- First use of innovation
- Gather data about implementation
- Refine approach

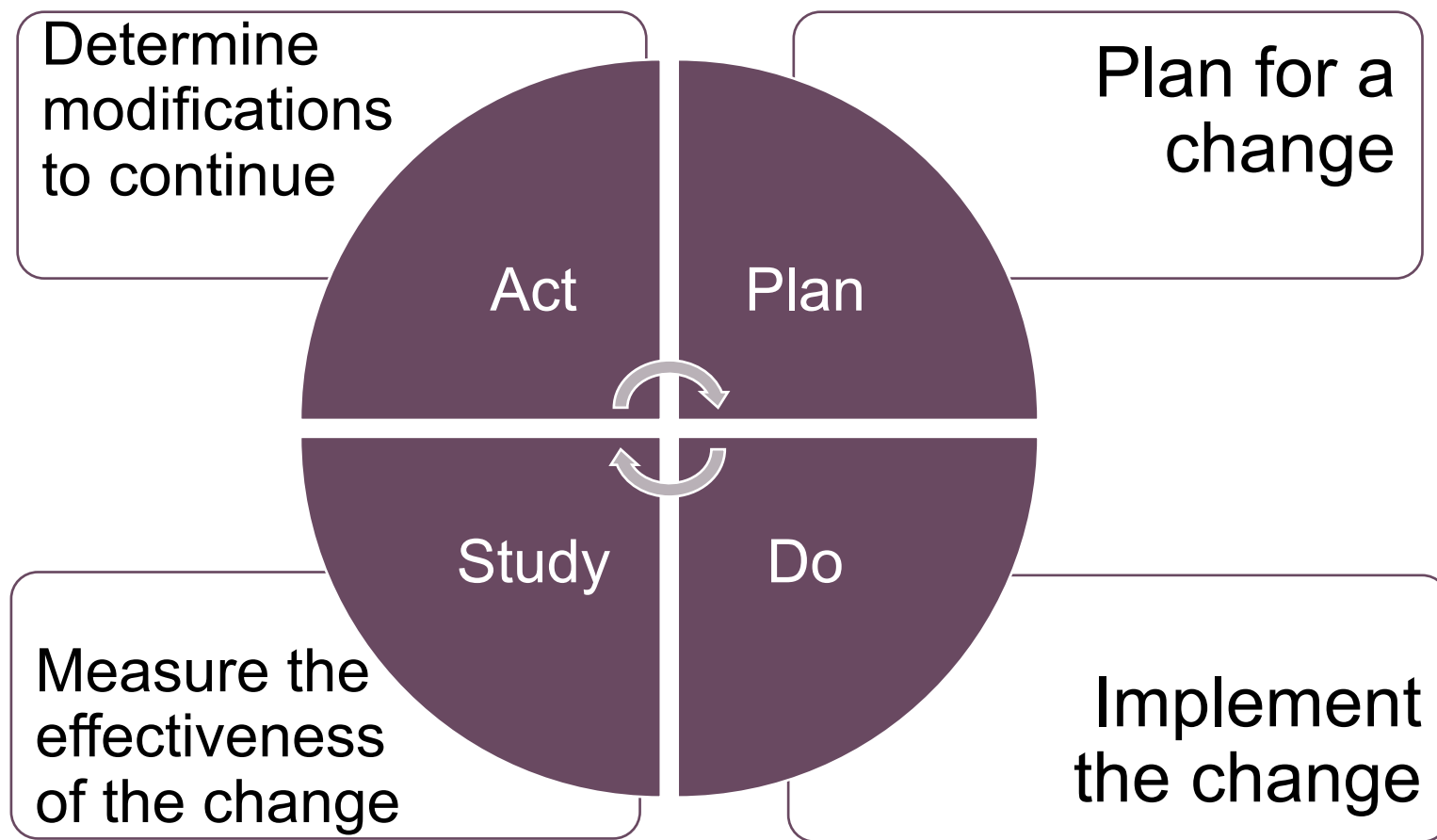


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PDSA Cycles for Continuous Improvement



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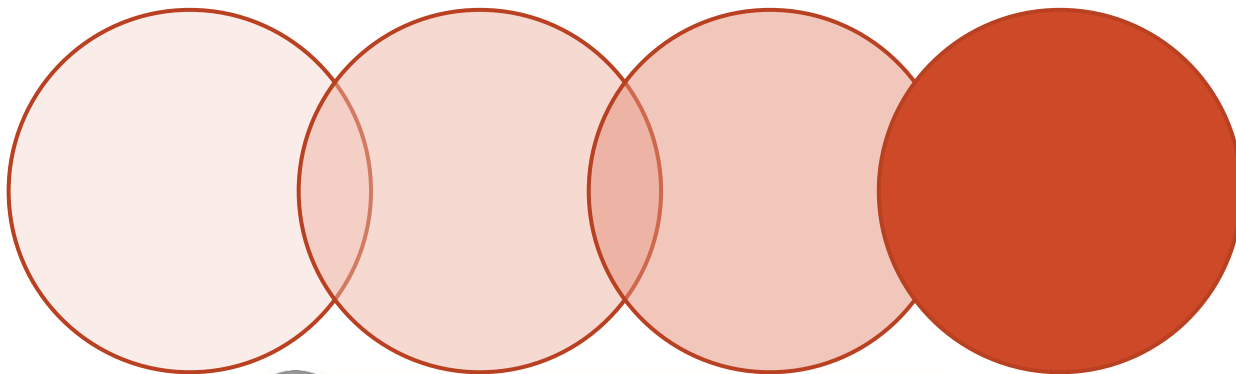
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e.g., Connors, Moffa, Carter, et al., 2022

Full Implementation

- Expansion of use
- Innovation is well-integrated
- Routine and effective support for practice
- Practice persists even with leadership or funding changes



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Data Management



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“What gets
measured
gets done”



You might currently have...

F10 ▾ fx 4

	A	B	C	D	E	F	G	H	I	J	K
1	First Name	Last Name	Grade	Q1 Absences	Q1 Tardies	Q2 Absences	Q2 Tardies	Q3 Absences	Q3 Tardies	Q4 Absences	Q4 Tardies
2	George	Thistlewood	9	0	4	3	0	3	2	0	4
3	Sally	Boyle	10	2	0	3	2	1	0	1	0
4	Jack	Mason	1	8	6	12	9	4	4	5	3
5	Denise	Wrapson	7	3	0	4	1	2	0	3	1
6	Roland	Gatley	2	1	1	1	1	3	3	4	1
7	Melissa	Mallard	5	0	2	0	3	0	3	2	3
8	Robert	Walker	10	3	2	0					
9	Elizabeth	Hagman	4	1	3	4					

	A	B	C	D	E	F	G
10	First Name	Last Name	Grade	Q1 Fs	Q2 Fs	Q3 Fs	Q4 Fs
11	Jodi	Sandler	7	7	5	7	0
12	Hugh	O'Connor	6	1	3	1	4
13	Megan	Briggs	4	3	3	0	3
14	John	Quant	1	3	3	3	12
15	Janice	Newbry	3	2	3	4	9
16	Benjamin						
17	Ursula						
18	Geoffrey						
19	Angela						
20	Brian						
21	Becky						
22	John						
23	Violet						
24	Marcus						
25	Katie						

	A	B	C	D	E	F	G
1	First Name	Last Name	Grade	Q1 OSSs	Q2 OSSs	Q3 OSSs	Q4 OSSs
2	Adam	Addison	6	2	4	4	4
3	Angela	Bailey	3	3	1	4	3
4	John	Bell	11	0	2	1	4
5	Sally	Boyle	10	2	0	3	2
6	Megan	Briggs	4	3	3	0	3
7	Bethany	Cooper	10	3	0	0	2
8	Emilia	Dee	11	4	0	1	1
9	Brian	Denon	8	0	4	2	4
10	Tiffany	Dobbs	4	0	2	1	1
11	Lucy	Dobson	6	3	3	4	2
12	Lloyd	Ennis	2	3	4	3	4
13	Barbara	Fanning	4	1	4	4	1
14	Lucy	Farrow	3	1	2	0	2
15	Roland	Gatley	2	1	1	1	1
16	Elizabeth	Hagman	4	1	3	4	3
17	Arnold	Hammerton	10	4	0	4	1
18	Janet	Hammerton	1	0	4	0	1
19	Violet	Jacobs	5	2	2	2	1
20	Benjamin	Jessop	11	2	0	3	0
21	Jerry	Johns	7	4	0	0	2
22	Elaine	Johnson	12	1	1	4	3
23	Carla	Kingfisher	8	0	3	1	2



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Tips and Tricks: Conditional Formatting

	A	B	C	D	E	F
1	First Name	Last Name	Grade	Fall Screeni	Winter Screeni	Spring Screeni
2	Janet	Hammerton	1	0	4	0
3	Linda	Mallard	1	0	0	1
4	Jack	Mason	1	8	6	12
5	Geoffrey	Popplewell	1	3	0	3
6	John	Quant	1	3	3	3
7	Lloyd	Ennis	2	3	4	3
8	Roland	Gatley	2	1	1	1
9	Liam	Lemon	2	0	4	1
10	Kevin	Lewis	2	3	0	4
11	David	Macarthur	2	1	4	3
12	Angela	Bailey	3	3	1	4
13	Lucy	Farrow	3	1	2	0
14	Janice	Newbry	3	2	3	4
15	Glen	Noakes	3	3	4	3
16	Gregory	Wallis	3	0	2	1
17	Megan	Briggs	4	3	3	0
18	Tiffany	Dobbs	4	0	2	1
19	Barbara	Fanning	4	1	4	4
20	Elizabeth	Hagman	4	1	3	4
21	Elaine	Venn	4	3	1	3
22	Becky	Zimmerman	4	3	0	4
23	Violet	Jacobs	5	2	2	2
24	Melissa	Mallard	5	0	2	0
25	Adam	Addison	6	2	4	4



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Tips and Tricks: Conditional Formatting

Search the menus (Alt+/) | 100% | \$ % .0 .00 123 | Default... | - 10 + | B I A

D:F | Fall Screening

	A	B	C	D	E	F
	First Name	Last Name	Grade	Fall Screeni	Winter Screeni	Spring Screeni
1	Janet	Hammerton	1	0	4	
2	Linda	Mallard	1	0	0	
3	Jack	Mason	1	8	6	
4	Geoffrey	Popplewell	1	3	0	
5	John	Quant	1	3	3	
6	Lloyd	Ennis	2	3	4	
7	Roland	Gatley	2	1	1	
8	Liam	Lemon	2	0	4	
9	Kevin	Lewis	2	3	0	
10	David	Macarthur	2	1	4	
11	Angela	Bailey	3	3	1	
12	Lucy	Farrow	3	1	2	
13	Janice	Newbry	3	2	3	
14	Glen	Noakes	3	3	4	
15	Gregory	Wallis	3	0	2	
16	Megan	Briggs	4	3	3	
17	Tiffany	Dobbs	4	0	2	
18	Barbara	Fanning	4	1	4	
19	Elizabeth	Hagman	4	1	3	
20	Elaine	Venn	4	3	1	
21	Becky	Zimmerman	4	3	0	
22	Violet	Jacobs	5	2	2	
23	Melissa	Mallard	5	0	2	
24	Adam	Addison	6	2	4	

+ | | OSSs | Attendance | Screening Data

Sum: 361

Dropdown

- Cut (Ctrl+X)
- Copy (Ctrl+C)
- Paste (Ctrl+V)
- Paste special
- Insert 3 columns left
- Insert 3 columns right
- Delete columns D - F
- Clear columns D - F
- Hide columns D - F
- Resize columns D - F
- Remove filter
- Sort sheet A to Z
- Sort sheet Z to A
- Conditional formatting
- Data validation
- Column stats
- Dropdown



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Tips and Tricks: Conditional Formatting

Search the menus (Alt+/) 100% \$ % .0+ .00 123 Default...

D:F | fx Fall Screening

	A	B	C	D	E	F	G	H
	First Name	Last Name	Grade	Fall Screeni	Winter Screeni	Spring Screeni		
2	Becky	Zimmerman	4	3	0	4		
3	Rita	Young	6	1	2	2		
4	Scott	Yorke	11	0	0	2		
5	Denise	Wrapson	7	3	0	4		
6	Gregory	Wallis	3	0	2	1		
7	Robert	Wallis	7	4	0	1		
8	Robert	Walker	10	3	2	0		
9	Elaine	Venn	4	3	1	3		
10	Marcus	Turnbull	10	1	3	3		
11	George	Thistle Moor	9	0	4	3		
12	Bernard	Tatlow	10	1	4	0		
13	Jodi	Sandler	7	7	5	7		
14	Katie	Quinn	12	10	7	5		
15	John	Quant	1	3	3	3		
16	Geoffrey	Popplewell	1	3	0	3		
17	Jonathan	Parker	12	2	2	3		
18	Hugh	O'Connor	6	1	3	1		
19	Glen	Noakes	3	3	4	3		
20	Ursula	Noakes	7	7	8	6		
21	Janice	Newbry	3	2	3	4		
22	Jack	Mason	1	8	6	12		
23	Linda	Mallard	1	0	0	1		
24	Melissa	Mallard	5	0	2	0		
25	David	Macarthur	2	1	4	3		

Conditional format rules

123 Value is between 4 and 6
D1:F1000

123 Value is greater than or equal to 6
D1:F1000

+ Add another rule



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Tips and Tricks: Pivot Tables

The screenshot displays a Google Sheets interface with a Pivot Table and the Pivot Table Editor open on the right.

Pivot Table Data:

Grade	SUM of Q1 Absences	SUM of Q2 Absences	SUM of Q3 Absences	SUM of Q4 Absences
1	14	19	10	15
2	8	12	13	12
3	9	12	16	17
4	11	16	17	14
5	2	2	4	4
6	7	11	10	8
7	29	20	17	28
8	1	7	6	5
9	0	3	3	0
10	14	10	15	11
11	6	7	5	4
12	13	12	10	12
Grand Total	114	131	126	130

Pivot Table Editor Settings:

- Rows:** Grade (Order: Ascending, Sort by: Grade, Show totals: checked)
- Columns:** (Empty)
- Values as:** Columns (Add)
- Q1 Absences:** Summarize by: SUM, Show as: Default
- Q2 Absences:** Summarize by: SUM, Show as: Default
- Q3 Absences:** (Empty)

Available Fields: First Name, Last Name, Grade, Q1 Absences, Q1 Tardies, Q2 Absences, Q2 Tardies, Q3 Absences, Q3 Tardies, Q4 Absences, Q4 Tardies.



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Tips and Tricks: Pivot Tables

F2 fx =sum(B2:E2)

	A	B	C	D	E	F
1	Grade	SUM of Q1 Abse	SUM of Q2 Abse	SUM of Q3 Abse	SUM of Q4 Abse	
2	1	14	19	10	15	58
3	2	8	12	13	12	45
4	3	9	12	16	17	54
5	4	11	16	17	14	58
6	5	2	2	4	4	12
7	6	7	11	10	8	36
8	7	29	20	17	28	94
9	8	1	7	6	5	19
10	9	0	3	3	0	6
11	10	14	10	15	11	50
12	11	6	7	5	4	22
13	12	13	12	10	12	47
14	Grand Total	114	131	126	130	
15						



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Other Tips and Tricks

Consider this function...

If...

=countif

You want to identify cases that meet multiple conditions (such as have at-risk scores at multiple time points)

=sum

You want to aggregate data from multiple quarters

=vlookup

You want to combine data from multiple spreadsheets

=if

You want to identify some condition (such as if a student's risk score increased from fall to winter)

=concatenate

You need to combine data from multiple cells (e.g., first name, last name into one cell with full name)



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A close-up, slightly blurred image of an hourglass with red sand. The hourglass is the central focus, with its narrow neck and two bulbous chambers. The sand is a deep red color. The background is out of focus, showing other similar hourglasses, suggesting a collection or a theme of time.

*Continuous
improvement is better
than delayed perfection.*

Mark Twain

Resources

- SHAPE Assessment Library - <https://www.theshapesystem.com/assessmentlibrary/>
- Ready, Set, Go, Review: Screening for Behavioral Health Risk in Schools - https://www.samhsa.gov/sites/default/files/ready_set_go_review_mh_screening_in_schools_508.pdf
- School Mental Health Quality Guide: Screening - <https://www.schoolmentalhealth.org/media/SOM/Microsites/NCSMH/Documents/Quality-Guides/Screening-1.27.20.pdf>
- US DOE Mental Health Screening Tools for K-12 - <https://safesupportivelearning.ed.gov/sites/default/files/10-MntlHlthScrnTlsGrK-12-508.pdf>
- School Mental Health Screening Playbook - <https://traumasupportforschools.org/school-mental-health-screening-handbook/>
- Module 4 of the National School Mental Health Curriculum: Screening - <https://mhttcnetwork.org/media/1932>
- My favorite way to learn spreadsheet tricks: [Leila Gharani on Youtube](#)



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Thank you!

Q&A

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